WHO TO KNOW ON TEAM MERCURIO

NICK MERCURIO | VP/SPECIAL PROJECTS MANAGER

nick@mercurioadvisors.com

Nick joined the firm in 2015 to help produce our radio show, Retirement 360, which we record weekly in-office with co-host Tony Vanetti. He has jumped right in as the person to "get things done" here in our firm, recently leading Mercurio Wealth Advisors in the process of converting over to our own Registered Investment Advisory firm, Mercurio Wealth Management. Nick received his life insurance license in January 2017 and is currently studying to obtain his Series 65 license as well.

ASHLEIGH DENNISON | CLIENT RELATIONSHIP MANAGER

ashleigh@mercurioadvisors.com

Ashleigh is here to help with your service and account maintenance needs. She can assist you with a wide range of services, such as withdrawals (including required minimum distributions); additional deposits; account updates (like address and beneficiary changes); and other service requests or general questions. Ashleigh is also responsible for scheduling client review appointments, so you'll likely hear from her several times a year.

TAYLOR JAMES | MARKETING AND EVENT COORDINATOR

taylor@mercurioadvisors.com

As our marketing and event coordinator, Taylor coordinates all our exciting client events and ensures everyone has a fun and enjoyable time. She is also responsible for our new client events, like seminars and educational workshops. If you know of anyone else who could benefit from our services, Taylor can get them signed up for one of our public events to help you in introducing them to our firm. Feel free to contact her any time for more information or to register yourself and a guest for one of these informative events!

SARA ANDERSON | NEW BUSINESS PROCESSOR

sara@mercurioadvisors.com

As the new business processor, Sara creates the profiles and accounts for all new business and ensures every client has a positive experience. She graduated from Murray State University in 2016 with a bachelor's degree in history, has over four years of administrative service experience, and is looking forward to assisting all new clients.

KENDAL VIOLETTE | ADMINISTRATIVE ASSISTANT

kendal@mercurioadvisors.com

Kendal recently joined the Mercurio team. She is a people person with a background in administrative service and marketing and graduated from the University of Kentucky in 2017 with a bachelor's degree in marketing. She's looking forward to settling into her role here at Mercurio Wealth Advisors and meeting all our new and existing clients. Make sure to say hi the next time you're in our office!

Contact: Ashleigh Dennison, Client Relationship Manager
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